

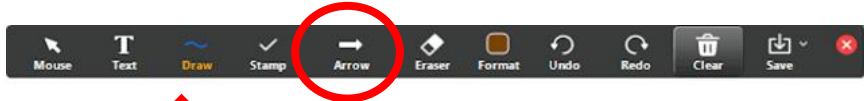


Medicaid Academy: **Kentucky** **1915(i) RISE Initiative**

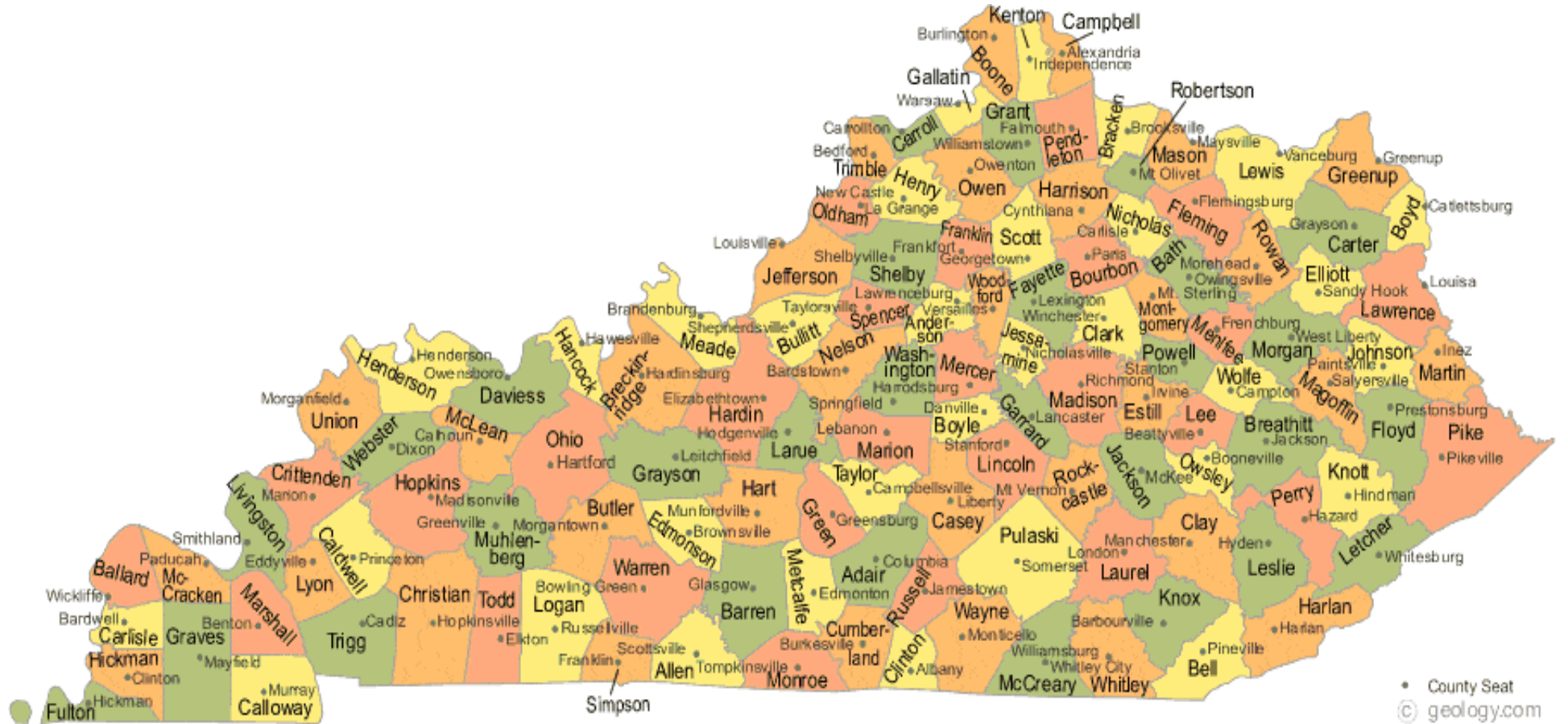
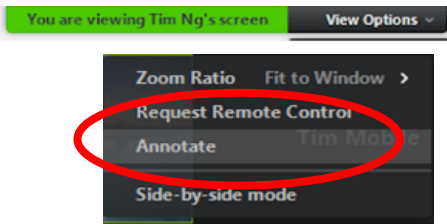
Session 1: Orientation and Participant Eligibility and Enrollment

January 29, 2026

Where are you located?



Annotation Tools
(top of Zoom
window)



Your Training Team



Leah Werner
Director OH, KY & TN
Project Manager of Academy



Abiola Animashaun-Amutah
National Consulting
Senior Program Manager



Lawrence Vinson III
National Consulting
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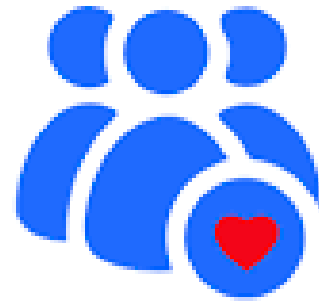


Marcella Maguire, Ph.D.
Director,
Health Systems Integration



Terri Power, LiSW
Associate Director,
OH, KY & TN

**KY AGING
services,
critical,
NOT
COVERED
HERE**



ageWELL

Kentucky Department of
Aging and Independent
Living (DAIL)



- **Department for Aging and Independent Living - Cabinet for Health and Family Services**

[CLICK HERE TO READ](#)

Welcome to the KY Medicaid Academy



Medicaid Academy Schedule

Session	Topic	Date	Link
1.	Topic #1 Orientation and Participant enrollment	January 29, 2026	https://csh-org.zoom.us/j/86193083706?pwd=dMXLQSafxsiToABhYbTD5Y6kwjPkKx.1
	Office Hour Q&A on Topic #1	Feb 4, 2026	https://csh-org.zoom.us/j/87583593240?pwd=6V17aCmzQWTC8i19YuLIi3faY2fMA.1
2.	Topic #2 Provider Enrollment	Feb 19, 2026	https://csh-org.zoom.us/j/87392016859?pwd=D0bYV8jtp2KKRXZp8EuxvfvEk6KpU3.1
	Office Hour Q&A on Topic #2	Feb 26, 2026	https://csh-org.zoom.us/j/86371962189?pwd=sNZLY2bNHZMLCqG0ZDC63LROxOPBSI.1
3.	Topic #3: Staffing & Budgeting	March 12, 2026	In Person – Frankfort, KY Dept of Public Health
	Office Hour Q&A on Topic #3	March 19, 2026	https://csh-org.zoom.us/j/89281717808?pwd=722aaGnK5QbpbXvv0HiVQwEs1SYXza.1
4.	Topic #4: Policies & Procedures	April 2, 2026	https://csh-org.zoom.us/j/87361406535?pwd=eNEJfNE3vkH7rlyLj23rwaOyQHxa3N.1
	Office Hour Q&A on Topic #4	April 9, 2026	https://csh-org.zoom.us/j/84811338738?pwd=dmbVKTVLfEJIPno9e8eF8wf5BNztl7.1
5.	Topic #5: Documentation & Billing	April 23, 2026	https://csh-org.zoom.us/j/89680281916?pwd=gzcUAH7LWbRD1j2K7jQHlahYazFrIF.1
	Office Hour Q&A on Topic #5	April 30, 2026	https://csh-org.zoom.us/j/84594719074?pwd=mEm6oA7iJZ0FGB6FCFu0jQrd3qiaE8.1
6.	Topic #6: Quality Services	May 14, 2026	https://csh-org.zoom.us/j/84928386222?pwd=h8Fww3w4ousoBxaUBv2PBa5AoxhWtG.1
	Office Hour Q&A on Topic #6	May 21, 2026	https://csh-org.zoom.us/j/87401139749?pwd=b0txjUsbWOxbifa7wpAJNWRrNIWKw.1

Plan for Today:

Session 1

Medicaid Academy Orientation

Work planning

Review KY Medicaid and RISE program eligibility.

Review process for enrolling current and future clients in the program.

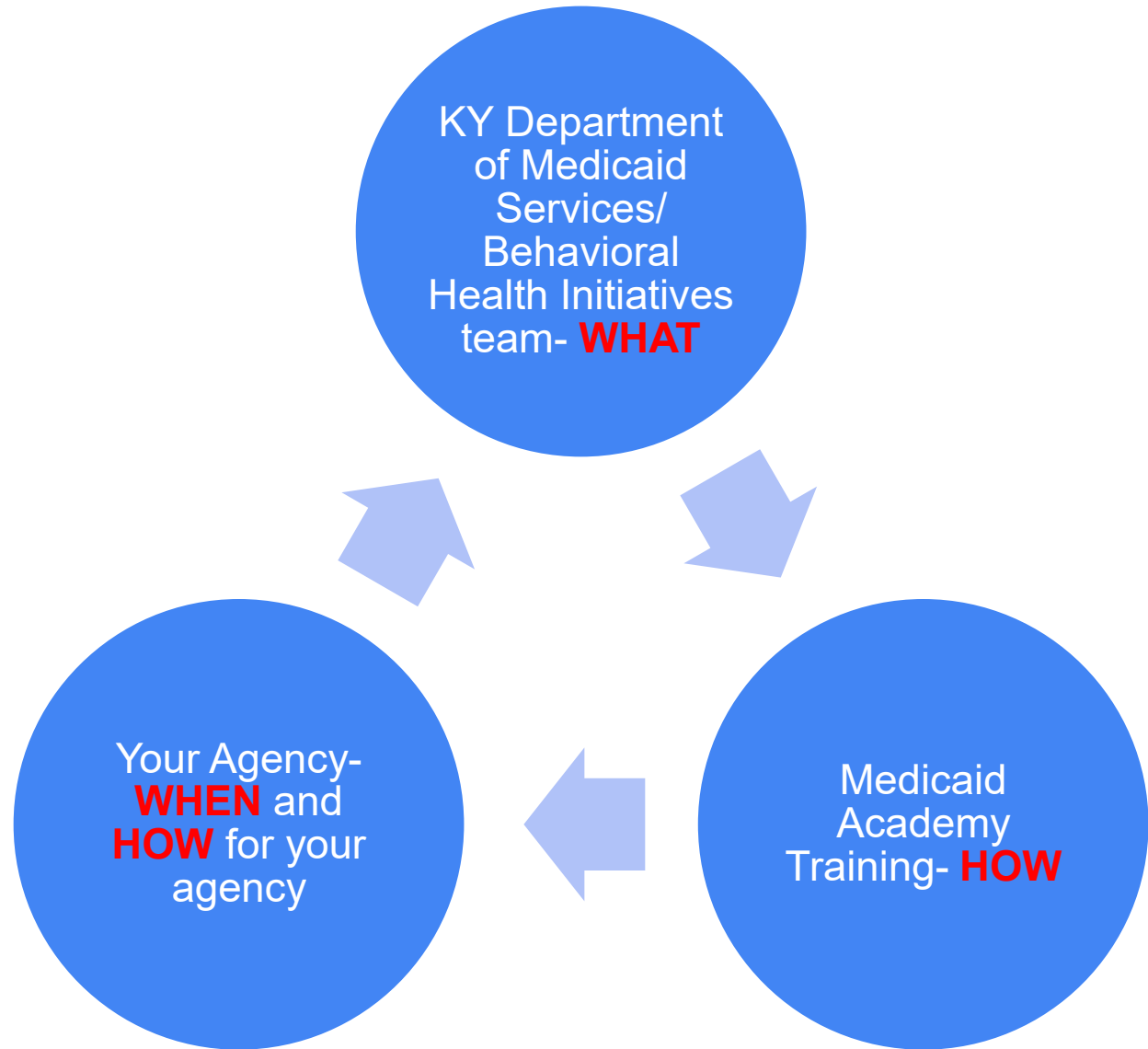
Consider how to ensure that your clients maintain Medicaid enrollment and program enrollment over the long term.

[csh.org](https://www.csh.org)

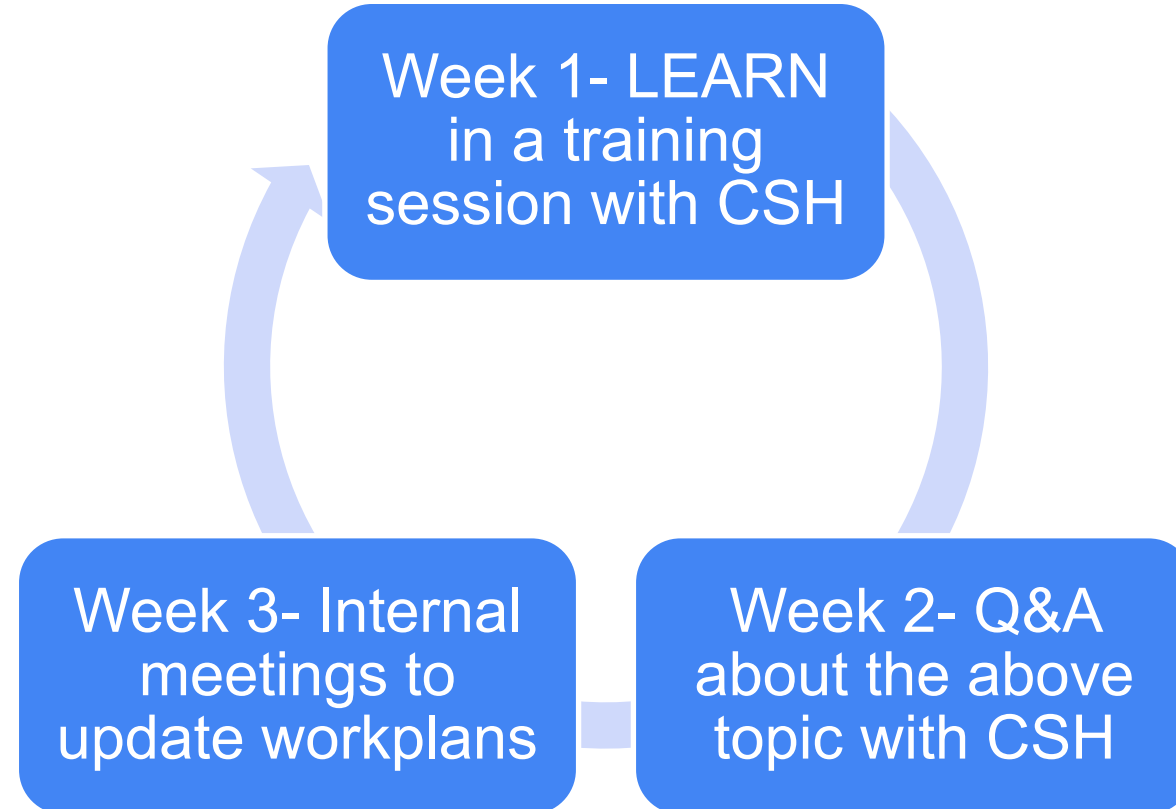


Orientation to the Medicaid Academy

ROLES



Training Cycle



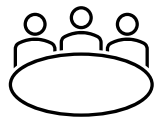
Throughout **Academy**



**Training focused
on a particular
topic**



Tools



**Time for Team
Work Planning**



**Time for
Questions**



Purpose of WEEK 1: Learning Sessions

Each session will include:

- Provider agencies will learn about a topic critical to being a Medicaid Provider Agency
- Provider agencies will be given tools to help their Medicaid service delivery, administration, billing and implementation process
- Provider agencies will be given time to develop an 18 month workplan for the process. Agencies will need more internal time outside of sessions.
- Helpful tips and tools provided by the TA team
- Opportunities for sharing experiences across agencies
- Coaching for your agency



Purpose of Week 2, Q&A Sessions and Week 3, Internal Team Meetings

Week #2- Q&A:

- ❑ The learning sessions are content intensive and many questions may arise, during and after the training
- ❑ Open Office Hours: What questions arose since the Learning Sessions
- ❑ Agencies are in different places in learning and implementation. All questions valued and welcomed.

Week #3- Internal Team Meetings:

- ❑ Teams will need time to approach topic materials from the 4 lens (To be explained shortly)
- ❑ Teams will need to update their workplans to reflect materials covered in the Learning Session and Q&A Session for each topic



Between Academy Sessions, Determine:

When will your team meet to debrief?

What platform will you use to create the work plan for use in the Academy and beyond?

What did you learn from the session that tells you what to work on right away?

Your Team Staff who lead your agency in the following areas



Executive



Program



Fiscal



Quality

You may also choose to have an IT lead as part of your team. What information you collect and how you collect that information is likely to change as part of this process.

Introductions & Expectations

- Name
- Agency
- Your role at the agency

- What you hope to gain from the Medicaid Academy and/or your expectations for these next six weeks.





Organizational Capacity

What is impacted at the agency level when becoming a Medicaid provider?

Programmatic

Service Provision
Staffing & Training

Strategic

Business Partnerships
Strategic Long-Term Planning

Analytical

Data Management
Quality Assurance

Logistic

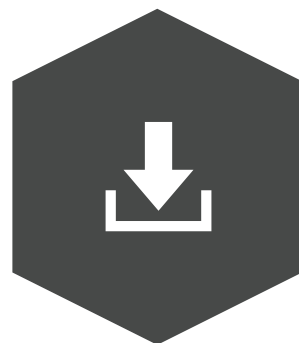
Financial Operations
Legal Agreements
HR Considerations



Getting the most out of the Academy



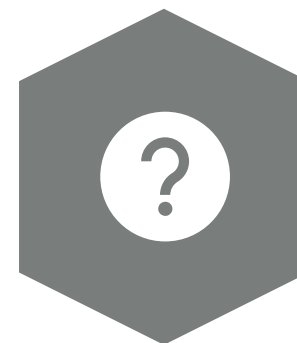
Get clear on team member roles and your team end goal



Access the shared tools, download and try them out



Take advantage of technical assistance offered



Ask questions to understand where to focus YOUR time

Work Planning

Template Work Plan_sample - Microsoft Excel

Data Review View Add-Ins

Wrap Text Merge & Center Alignment Number Conditional Formatting

Responsible	Status	Year 1											
		1	2	3	4	5	6	7	8	9	10	11	
Program Manager	Complete	█	█										
Program Manager	Complete			█	█	█	█						
Field Officers	Complete							█	█	█	█		
Admin Team	In progress												
Technical Advisor	Overdue												
Technical Advisor	Overdue												
Training Manager	In progress												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Trainers	Not started												
Program Manager	Not started												
Program Manager	Not started												
Program Manager	Not started												

- **To DO List that relies on multiple people and units within your agency**
- **As you learn**
 - **Does our agency do that already?**
 - **What does our agency need to change due to new rules or requirements?**
 - **If our agency does not do it, what do we need to start?**
- **Next steps**
 - **What?**
 - **Who?**
 - **By When?**
 - **How?**
 - **How does the academy team learn and get relevant updates?**

Shared Tools and Materials

Each session includes Tools and Templates that are shared and can be adapted by your agency. The tools are ways your agency can implement what is learned in each session

Don't start from scratch, build on what your agency already has in place and on the learnings of other agencies before you



Session #1- Participant Enrollment Tracker

Session #2- Provider Enrollment Guide

Session #3- Services Budget Tool

Session #4- Policies and Procedures

Session #5- Documentation and Billing Guide

Session #6- CSH Quality toolkit

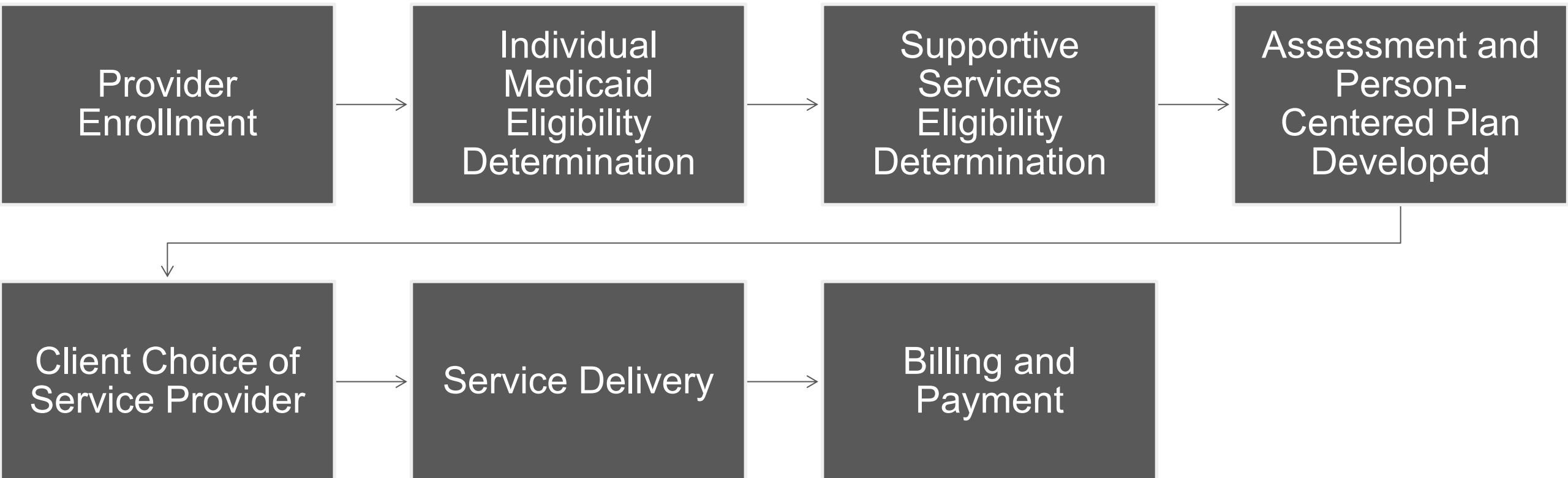
What did you learn from your:

Provider Readiness
Assessment Process



Participant Enrollment for RISE Pre Tenancy and Tenancy Support Services

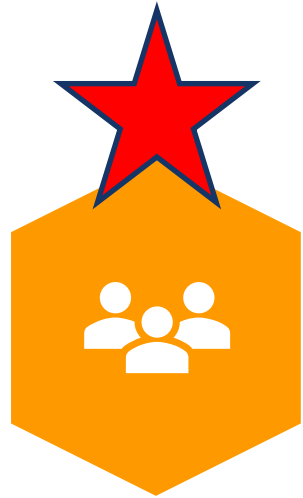
RISE Program Supportive Housing Services Process for Participants



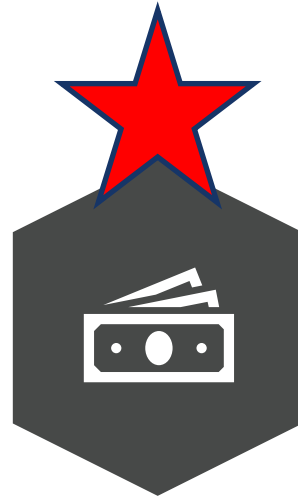
Medicaid Eligibility for Participants/ Tenants



Three Parts of the Puzzle for Providers



Medicaid Eligibility
Is the person I want to assist Medicaid eligible? Medicaid enrolled? What is required to get them enrolled?



RISE Initiative Eligibility
What benefits are they eligible for? What services are offered in Kentucky's Medicaid Plan? Does this person meet RISE eligibility criteria?



Provider Billing
Is my agency enrolled to provide this Medicaid service?

Medicaid Eligibility in KY

**(RISE has
additional
eligibility
requirements)**

- **Whose Eligible?**
 - **KY residents**
 - **Incomes below 138% of the Federal Poverty Level**
 - **Important to note if a person is pregnant, disabled or aged (over 65), may be eligible for different programs or services, if the state knows this to be the case**
- **How to apply for Medicaid- [Kentucky Medicaid, KCHIP & APTC | Programs | kynect Benefits](#)**
- **Person should be Medicaid enrolled and have an individual Medicaid ID number BEFORE applying for RISE.**

Participant Journey at

KY1915iRIS

EParticipant

Journey.pdf

1 Learn About the Opportunity

- Discover and understand the RISE Initiative through a peer, provider, or other outreach.
- Learn about the covered services offered through the RISE Initiative.

2 Connect with RISE

- You or a family member may reach out to a provider or trusted support network member for help getting connected.
- You or your support network member reach out to the RISE Initiative via:
 - The RISE Initiative website: dbhdid.ky.gov/1915iriseinitiative.
 - The RISE Initiative inbox: 1915IRISEInitiative@ky.gov.

3 Complete the Screening Process

- You receive help from an intake specialist in completing an initial eligibility screening, including:
 - Medicaid enrollment or eligibility.
 - Diagnosed primary severe mental illness (SMI) or primary SMI with co-occurring substance use disorder (SUD).
 - Housing and safety needs.

4 Eligibility Assessment

- You meet with a trained assessor to complete a personalized assessment to understand your situation better and determine eligibility.
- You may be asked to provide relevant documentation for the assessment.
- Assessment discussion includes:
 - Mental health and substance use history.
 - What you are able to do in your daily life, such as walking, cooking, working, and taking care of yourself.
 - Housing and hospitalization history.
 - Living environment and educational and/or employment status.

5 Approval

- Assessment results are reviewed by trained staff.
- You receive an approval and enrollment notice from RISE Initiative staff.
- Your intake specialist assists you in choosing a RISE Initiative case manager and scheduling your first meeting.

6 Case Management Onboarding and Person-Centered Service Planning with RISE Case Manager

- You meet with your case manager and your chosen person-centered planning team.
- Get to know each other and begin planning services together:
 - Review of assessment results, identified strengths, and service needs.
 - Discuss your preferences and goals.

7 Service Matching with RISE Case Manager

- Begin building a customized plan that incorporates RISE and other Medicaid services that are important to your unique needs and preferences.
- Select services and providers.
- Develop a specific plan for each chosen service and align progression goals with your personal goals.

8 Services Begin

- You receive a comprehensive wellness plan, a walkthrough on service expectations, and any additional tools or technologies needed to assist you in achieving your goals.
- Your RISE case manager coordinates the referral process with your selected service providers once your plan is developed and approved.
- **Services Begin!** Providers from the chosen provider agency contact you to begin services.

9 Continued Support and Adjustment

- Receive monthly support with your RISE case manager.
- Meet regularly (weekly-monthly) with other service providers.
- Provide feedback to RISE to help improve services for others.
- Complete re-assessment every year to continue eligibility and make any needed service plan changes.
- You are always able to change your plan and join in on new opportunities.



1915(i) RISE Referral Submission Form

Submit all referral information by the following means:

Encrypted Email	1915iRISEInitiative@ky.gov (Email submissions must be encrypted to protect confidential information.)
Fax Number	502-564-8917 (A fax cover sheet clearly labeled "CONFIDENTIAL INFORMATION" is required.)
Phone	502-564-9189

[1915IRISEReferralSubmissionForm.pdf](#)

To complete this form you need:

- [ChecklistSMI.pdf](#) completed by a qualified licensed BH professional

Enter all referral contact information below:

Referral Name	
Referral Organization	
Referral Phone Number	
Referral Email Address	

1915(i) RISE Application - Complete all Applicant Information

(Title)	Choose One	Gender	Choose One
First		Last	

Who is a Qualified Behavioral Health Professional in Kentucky?

- [Title 907 Chapter 15 Regulation 005 • Kentucky Administrative Regulations • Legislative Research Commission](#)
- "Approved behavioral health practitioner" means an independently licensed practitioner who is:
 - (a) A physician;
 - (b) A psychiatrist;
 - (c) An advanced practice registered nurse;
 - (d) A physician assistant;
 - (e) A licensed psychologist;
 - (f) A licensed psychological practitioner;
 - (g) A certified psychologist with autonomous functioning;
 - (h) A licensed clinical social worker;
 - (i) A licensed professional clinical counselor;
 - (j) A licensed marriage and family therapist;
 - (k) A licensed professional art therapist;
 - (l) A licensed clinical alcohol and drug counselor; or
 - (m) A licensed behavior analyst.



The goal is for as limited disruption in this transition as possible

- For your residents
- For your staff
- For yourself

Potential follow up items for your workplan

- Residents who are not eligible? How many and why?
- What staff follow up on Medicaid Enrollment?
- What support do people need to navigate both Medicaid Enrollment and RISE enrollment?
- How are we communicating about these changes with tenants and staff?

Tool Alert: Participant Eligibility Tracker



1	A	B	C	G	H	I	J	K
2	First Name	MI	Last Name	If coverage is inactive, date of applicator	if coverage is active, next redetermination date	Next Steps to ensure Continuous coverage	Health Insurance Provider (MCO)	Date Insurance Coverage was last checked
3								
4								
5								
6								
7								

This Eligibility tracking workbook was prepared by CSH to help agencies understand the extent to which the people they serve may be eligible for KY RISE Program. You may edit this spreadsheet to align with your agencies needs. Delete this text box



Questions?

Up Next:

**Orientation and Participant
Enrollment Q&A-
February 4th- 10 am to 11 am**

**Provider Enrollment Training-
February 19th- 10 am to noon**



Planning Ahead:

Who needs to attend:

Finance and Program Lead

Is your agency already a Medicaid Enrolled Provider?

Who at your agency handles licensing, certification, contracts and billing.

Thank you!

csh.org

